Taylor & Francis Workflow

October 2020
Author Workflow 1: High Level

The author receives the Article Publishing Agreement after the APC team have made the article OA

1. Article accepted and author informed of the agreement
   →
   APC team identify eligible article
   →
   Author sent OA Author Publishing Agreement to sign
   →
   Article published Gold Open Access
   ←
   Author chooses CC license
Author Workflow 2: High Level

Author signs Article Publishing Agreement and chooses OA before the APC team have made the article OA

1. Article accepted and author informed of the agreement

   Author sent Author Publishing Agreement to sign

   Author doesn’t request OA: APC team identify eligible article

   Article published Gold Open Access

   Author requests OA and chooses CC license
Enhancements already made in 2020

Improved messaging on the page where the author has the option to select Open Access publishing, including a link to the Taylor & Francis Open Access Agreements page.

(nb: if a VSNU eligible author selects ‘no’ to OA here, we will still recognise the author as eligible and make their article OA)
Enhancements already made in 2020

Clearer messaging to the author that they are part of the VSNU agreement that means they will be funded for gold OA at no cost to themselves

We have noticed that you are affiliated with an organization that has an agreement with Taylor & Francis. The organization will fund your Article Publishing Charge (APC). This means you will not need to pay an APC for gold open access. To secure this funding please click next, and accept the quote on the following page.
Taylor & Francis Workflow Enhancements

- NWO to be set up from January 2021 in the licence system so that the only licence option shown is CCBY, to ensure compliance;

- Potential access to the Research Dashboard, giving the institution visibility of all articles from their researchers on acceptance and to enable institutions to download reports in real time.
Taylor & Francis Communication

- Contacting all members for a check in call to discuss the OA workflow: answer any questions and get feedback from the library and researchers;
- Giving members updated and direct contact details for specific questions related to different aspects of the agreement:
  - Access to journal articles: Huw.Egginton@tandf.co.uk
  - Open Access publishing: Eleanor.Souster@informa.com
  - Workflow / Article queries: Sabyasachi.Bhuyan@tandf.co.uk
- Workflow guide / document to be created and shared with all members (Leiden University request).
Groningen Specific

• Investigating an issue where ‘the University of Groningen’ appears twice in the list where the author has to select their institution, meaning some invoices are generated incorrectly;

• Adding University Medical Center Groningen as an eligible institution under the main Groningen University account, so those authors are recognised as eligible and shown the correct workflow;

• Journal Gut Microbes flipped to full Open Access and author invoiced for the APC: Taylor & Francis waived the APC and discussing a process to inform of any future converting titles.
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